

*** S893 START OF PROCESSING FOR RF41N ACCOUNT:47478

ACCOUNT: 47478 - USER #: P4814015
DACE NOTICES
DEFINITIVE INFORMATION
EUROCLEAR DATE & TIME: 22/10/15 14:03

----- EVENT NUMBER **3169397** --- CORRECTION ----

EVENT TYPE 301 **MERGER/DEMERGER**

MERGER

Preliminary Announcement Confirmed

MANDATORY/VOLUNTARY INDICATOR: **MANDATORY**

CORRECTION: UPDATE 21/10/2015 NARRATIVE UPDATED

----- BALANCES -----

S/N **US6762201068** OFFICE DEPOT INC (EQUI/USD)

BALANCES IN USD (DATED 21/10/2015):

SEC.CLEARANCE ACCT: 23,909

-----MAIN UNDERLYING SECURITY-----

- SECURITY US6762201068 OFFICE DEPOT INC

(EQUITY) NOMINAL USD 1

QUOTATION USD 7.436250 ON 21/10/15

----- OPTION INFORMATION -----

CA OPTION NUMBER: 1

CA OPTION TYPE: Cash and Securities

DEFAULT OPTION: YES

----- EXERCISE DETAILS -----

- SECURITY US6762201068 OFFICE DEPOT INC

(EQUITY) NOMINAL USD 1

QUOTATION USD 7.436250 ON 21/10/15

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

----- PROCEED DETAILS -----

- SECURITY 110317000 TECHNICAL CODE FOR UNKNOWN PROCEED
(EQUITY) NOMINAL USD 1

PRODUCT RATIO PER MULTIPLE EXERCISED: .218800
ROUNDING: ROUND DOWN TO FULL UNIT OF PROCEED SECURITY
CASH FOR FRACTIONAL SECURITY PRODUCT: NO

STAPLES STOCK - ISIN - TO BE ADVISED

- CASH USD

CREDIT RATIO PER MULTIPLE EXERCISED:
GROSS AMOUNT: USD 7.25000000

----- EVENT DETAILS -----

INFORMATION ON MERGER/DEMERGER
ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED

UPDATE 21/10/2015:

THE FEDERAL TRADE COMMISSION HAS AGREED TO ISSUE ITS DECISION
REGARDING THIS TRANSACTION BY 08/12/2015.

END OF UPDATE.

UPDATE 13/07/2015:

SHAREHOLDERS VOTED IN FAVOR OF THE PROPOSED CASH AND STOCK MERGER
THIS CORPORATE EVENT IS STILL SUBJECT TO REGULATORY APPROVAL

END OF UPDATE.

MERGER EXPECTED TO CLOSE BY THE END OF CALENDAR YEAR 2015

----- ACTION TO BE TAKEN -----

WE WILL CANCEL ALL PENDING SETTLEMENT TRANSACTIONS ON THE OLD
ISIN.

YOU NEED TO INPUT NEW INSTRUCTIONS ON THE NEW ISIN YOURSELF

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SECURITIES AFFECTED BY THIS EVENT WILL BE DELIVERED.
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BY DEFAULT, THE EXERCISE SECURITIES WILL BE EXCHANGED

FOR DETAILS, CONTACT CORPORATE ACTIONS - EQUITYREACH EXT.7083

=====END OF NOTICE=====

*** S867 NORMAL END OF PROCESSING
*** S893 START OF PROCESSING FOR RF42N ACCOUNT:47478
*** S845 NO DATA RECORDED FOR THIS SELECTION
*** S867 NORMAL END OF PROCESSING
*** S888 NORMAL END OF MULTIPLE COMMAND PROCESSING